

OPPORTUNITIES IN THE INDIAN CONSTRUCTION SECTOR – 2007

Focus of our research

The report focuses on different parts of Indian Construction Industry. The report provides a comprehensive analysis of the Indian Construction Industry. It provides profit opportunities, high-growth markets, emerging sectors, profiles of high-flying companies in today's market and provides a vital reference to the leading Construction companies.

After reading this report: What will you gain?

After reading this report you'll understand the structure, size and scope of the Indian Construction Industry, existing and emerging sectors, know the marketing strategies of the leading companies. The report provides a qualitative and quantitative analyses of opportunities in public, regulated and private markets. Detailed charts and tables illustrate market size, market share, market segmentation, company market share within segment, revenue growth forecasts and other vital market data, while other sections of the report analyze competitive strategies for positioning, marketing, distribution and service offerings are provided.

CONTENTS OF THE REPORT

S. No	Description
1	Executive Summary This section provides a succinct view on the industry, addressing the various issues which have been detailed elsewhere in the report.
2	Indian Construction Industry – Overview This section gives a brief overview of the Construction industry. The salient features of the industry, competitive structure are also discussed in this section.
3	Industry Structure The Construction Industry is one of the best examples of a fragmented industry. This section traces, scope of the industry, contribution of major sectors to the industry etc.
4	Economy – Industry Linkages In this section, fiscal incentives in the latest budget of FY2006-07, the role of the government and the private sector, innovative funding of the infrastructural projects, etc., are discussed in depth

	<p>Sectors</p> <p>This section deals with user industries/sectors of Construction Civil Industry. A detailed analysis and development in all user industries/sectors and sectors is also discussed in detail. The following sections are discussed in the report.</p> <p>Buildings & Factories</p> <ul style="list-style-type: none"> • Institutional & Commercial Buildings • System and mass Housing & Industrial Structures for factories <p>Transportation Infrastructure</p> <ul style="list-style-type: none"> • Ports & Harbours and Special Projects • Roads, Airports & Runways • Bridges <p>Hydel & Nuclear Power and Foundation Engineering ></p> <ul style="list-style-type: none"> • Hydropower and Irrigation Projects • Nuclear Power, Space & Defence Projects <p>Industrial Projects & Utilities</p> <ul style="list-style-type: none"> • Thermal & Non-conventional Power • Hydrocarbon Construction & Pipelines • Minerals & Metal • Bulk Material Handling • Water Supply and Effluent Treatment <p>Electrical Instrumentation and Communication</p> <ul style="list-style-type: none"> • Industrial Electrification & Switchyards • Telecommunication • Instrumentation <p>Development Projects</p> <ul style="list-style-type: none"> • Roads • Bridges • Airports • IT Parks • Water Supply Projects • Others
6	<p>Global Scenario</p> <p>This section looks into the major International players in the Global Construction Industry. The business strategy of these players in India is discussed in brief. The opportunities from the Middle East market and an analysis of the project exports are undertaken here.</p>
7	<p>SWOT of the Indian Construction Industry</p> <p>This section identifies the major strengths, weaknesses, opportunities and threats of this industry.</p>
8	<p>Market Opportunities: This section would estimate the market opportunities/ potential for vertical segments of the Indian Construction Sector for the year 2010.</p>
9	<p>Major, Medium and Moderate Players</p> <p>This section gives brief information about major players in the Indian construction civil industry. The order book position of these major players and their diversification plans are discussed. Also the financial performance of the latest year of these companies is discussed.</p>
10	<p>Company Profiles – Financials</p> <p>This section looks into the financial and competitive performance of the Construction Civil Industry in the last three years.</p>

11	<p>Inter-Firm Comparison</p> <p>The performance of major companies in the Indian industry is looked at comparatively to gauge the relative efficiency of these players. The parameters considered include sales, operating margins, net profit margins, receivable management and working capital management and return on net worth.</p>
12	<p>Competitive Analysis</p> <p>The five forces framework developed by Michael Porter has been used to summarize the various conditions which determine the economic and competitive structures of the industry.</p>
13	<p>Performance of the Industry-Stock Markets etc</p> <p>The importance attached to an industry reflects upon its earnings potential. This may be gleaned from the performance of existing players in the secondary market, prominence given to an industry in the stock market indices and response to capital issues in the primary market. This section discusses the above issues relevant to the Industry in detail.</p>
14	<p>Outlook for the Industry</p> <p>The final section provides the outlook for Indian Construction Civil Industry as perceived in the short, medium and long term.</p>